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CIMC-TianDa Holdings Company Limited

中集天達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 445)

**VERY SUBSTANTIAL ACQUISITION
IN RELATION TO
ACQUISITION OF 100% EQUITY INTEREST IN
SHANGHAI JINDUN SPECIAL VEHICLE EQUIPMENT CO., LTD.
INVOLVING ISSUE OF CONSIDERATION SHARES
UNDER SPECIFIC MANDATE**

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company on 19 October 2018 (the “**Announcement**”) in relation to, amongst other things, the acquisition of 100% of the equity interest in Shanghai Jindun Special Vehicle Equipment Co., Ltd. involving issue of consideration shares under specific mandate (the “**Acquisition**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information on the Equity Transfer Agreement and the transactions contemplated thereunder; (ii) the financial and other information on the Group; (iii) the financial and other information on the Target Group; (iv) the unaudited pro forma financial information of the Enlarged Group upon Completion; and (v) the notice of the EGM, was expected to be despatched to the Shareholders on or before 31 January 2019.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 30 April 2019.

By order of the Board
CIMC-TianDa Holdings Company Limited
Li Ching Wah
Company Secretary

Hong Kong, 30 January 2019

As at the date of this announcement, the Board comprises:

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Luan You Jun</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Robert Johnson</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>